



เลขที่ RMTSD007/2558

21 May 2015

To President
The Stock Exchange of Thailand
Re Notification of dividend payment and 2015 Annual General Meeting of Trust unitholders

RMI Company Limited, as IMPACT growth REIT Manager, would like to inform that the Board of Directors meeting no.5/2015 held on May 21, 2015 had passed a resolutions as detail below :

1. Approved the FY2014/2015 dividend payment at the rate of Baht 0.42 per unit totaling Baht 622,644,135, previously the REIT paid the dividend on 13 March 2015 at the rate of Baht 0.23 per unit from the operation period of 22 September - 31 December 2014, thus for the dividend payment for the period of 1 January - 31 March 2015 is at the rate of Baht 0.19 per unit .

The record date for entitlements to the dividend is 4 June 2015, the book closure date for collecting shareholders' name is accordance with Section 225 of Securities and Exchange Act is 5 June 2015 and the payment Date is 19 June 2015.

2. Approved to schedule the 2015 Annual General Meeting of Trust unitholders to be held on Friday 17 July 2015 at 10.00hrs, at Royal Jubilee Room, IMPACT Challenger Muang Thong Thani . The record date for entitlements to attend the meeting is 4 June 2015, the book closure date for collecting shareholders' name is accordance with Section 225 of Securities and Exchange Act is 5 June 2015 .

The agenda of 2015 Annual General Meeting as follow

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| Agenda 1 | Acknowledge of 2014/2015 performance report |
| Agenda 2 | Acknowledge of 2014/2015 Financial Statements and Auditor's report |
| Agenda 3 | Acknowledge of 2014/2015 Dividend Payment |



- Agenda 4 Acknowledge of 2015/2016 Business Plan
- Agenda 5 Acknowledge of appointment of Auditor and Determination of Remuneration
- Agenda 6 Other matters (if any)

Please be informed accordingly

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Wanphen', written in a cursive style.

(.....)

Ms. Wanphen Mungpiensakul
Managing Director
RMI Company Limited