



RMTSD004/2558

13 March 2015

Subject Notification of the related transaction (Area Service for Event CONSTECH 2015)

Attn Director and Manager

The Stock Exchange of Thailand (SET)

The resolution of the board of director of RMI Company Limited (REIT Manager of IMPACT Growth Real Estate Investment Trust) No. 2/2558 dated on 13 March 2015, has approved the IMPACT GROWTH REIT to enter into Area service contract for event "CONSTECH 2015" with IMPACT Exhibition Management Company Limited , such transaction is deemed to be a connected transaction of the company, therefore the Company shall report and disclose the related information as follows:

The date month year on the transaction date :

On 25-30, March 2015

The nature of the transaction :

The event "CONSTECH 2015" is considered to be an operating business as usual in which a Venue sale service for Exhibition (CONSTECH 2015) as the event has been set up in the same period and the same building since 2013 beside the rental and service condition are applied as same as the other customers which is one time rental contract, and it will be effective during 25-30, March 2015 for advance area reservation is complied with the Property Manager's Reservation area's system which is standardized to all tenants (Hall 7-8 for CONSTECH 2015)

- Term agreement : On 25-30, March 2015
- Related parties : IMPACT EXHIBITION MANAGEMENT Company Limited (Service Receiver)

Total Value of the contract :

Total Value is 5,163,750 Baht (Exclude Vat) On 25-30, March 2015. The transaction size is 0.032% of the net tangible asset of the Company as on December 31st 2014 (financial statement reviewed by the auditor)

The transaction size is valued at, which has more than 1 million Baht but less than 20 million Baht or to be more than 0.03% but less than 3% of NTA whichever is higher in categories of related transaction at medium size

The details of the related persons :

IMPACT EXHIBITION MANAGEMENT Company Limited

Related

- Is a major shareholder of the RMI Company Limited (REIT Manager of IMPACT Growth Real Estate Investment TRUST) % of share holding in RMI Company Limited 100%
- is the controlling person of the RMI company Limited (REIT Manager)
- Is Property Manager of IMPACT Growth Real Estate Investment Trust
- Is share holding in IMPACT Growth Real Estate Investment Trust 50%

Opinion of the Board of Director concerning the Transaction:

The Board of Directors considered and deem that such the transaction is comply under the Notification of the Capital Market Supervisory Board No. Tor Jor. 51/2555 which is indicated on the trust's deed and related legal concerning the character of contract as detail below :

- Comply with the trust's deed and related regulations
- Utmost benefit to the trust
- Reasonable price and fair
- Transaction's cost which charge to the REIT is in the reasonable rate
- Special stakeholder is not involve in the judgment process to enter into the contract

For conclusion, entering into the connected transaction is deemed to be a normal business operation of the REIT in which the return is reasonable to the business category beside the event could bring up revenue , occupancy rate to the trust, for the utmost benefit to the REIT

Please be informed accordingly.

Your faithfully,

(Ms.Wanphen Mungpiensakul)

Managing Director